



THE RF PENSION PLAN

Notification of Retirement and Election Form

For Office Use Only:

Member Number:

Please complete the following information:

Member's Birth Date (mm/dd/yy): _____

Please Check one of the following options:

- ☐ Normal Retirement Date (member is 60 years old)
- ☐ Early Retirement Date (member is at least 50 years old)
- ☐ Late Retirement Date (member is older than 60 years old)

I, _____ of _____ wish to make
(Full Name) (Company/Employer Name)

the following Election on Retirement in respect of the units held by me:

- ☐ Redeem the units and pay to me, the proceeds of the redemption. (*Note: this option is only available to those who have an accumulated benefit of an amount less than \$5,000.00*).
- ☐ Redeem units to purchase an Annuity. I am/am not married (*delete as appropriate*).
- ☐ Retain units in the Fidelity Pension Plan and receive benefits in accordance with Article 64 (3) of the Trust Deed.
- ☐ Redeem the units in accordance with the National Pensions Office RSA (Retirement Savings Arrangement) Schedule

*** Please indicate your election by placing a cross in the relevant box**

Signature of Member: _____ **Date (mm/dd/yy):** _____

Signature of Witness: _____ **Date (mm/dd/yy):** _____
(Notary Public if not executed in front of authorized representative of the Fidelity Pension Plan)