

# MEMBER ENROLLMENT FORM

## RF PENSION PLAN



1

### MEMBER'S INFORMATION Please PRINT throughout.

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr. Member Name

\_\_\_\_\_  
Last First Middle

Gender ☐ M ☐ F Date of Birth (DD/MM/YYYY) \_\_\_\_\_ Marital Status ☐ Single ☐ Married  
☐ Divorced ☐ Widowed

Address  
\_\_\_\_\_  
\_\_\_\_\_

Postal Code \_\_\_\_\_ Country \_\_\_\_\_ ID Type ☐ National Identification Number ☐ Passport  
ID No. \_\_\_\_\_

Personal E-mail Address \_\_\_\_\_ Home Phone No. \_\_\_\_\_ Mobile No. \_\_\_\_\_

2

### ASSET ALLOCATION

#### Member Account

I hereby authorize my Employer to deduct 5% of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of \_\_\_\_\_, 20\_\_\_\_. Please allocate as follows:

% RF Aggressive Pension Strategy

% RF Growth Pension Strategy

% RF Balanced Pension Strategy

% RF Moderate Pension Strategy

% RF Conservative Pension Strategy

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your Mandatory Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

#### Additional Voluntary Contributions (AVC)

I hereby authorize my Employer to deduct an additional \_\_\_\_% or \$\_\_\_\_\_ of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of \_\_\_\_\_, 20\_\_\_\_. Please allocate as

% RF Aggressive Pension Strategy

% RF Growth Pension Strategy

% RF Balanced Pension Strategy

% RF Moderate Pension Strategy

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your AVC Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

I understand that my Employer is under no obligation to make or match AVCs.

I hereby authorize my Employer to deduct 5% of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of \_\_\_\_\_, 20\_\_\_\_. Please allocate as follows:

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your Mandatory Employer Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

## AGREEMENT

- I understand that all my rights in the Plan are set forth in the Rules of the Plan, and agree to be bound by all the terms and conditions of the Plan.
- I acknowledge that the risks associated with my investment options have been explained to me.
- I agree to receive electronic pension statements and acknowledge that to receive a hard copy I can email [pension@rfgroup.com](mailto:pension@rfgroup.com).

Date (DD/MM/YY)

Would you like to receive more information about our mutual funds or other products that may help you create wealth? ☐ Y ☐ N

**COMPLETED BY EMPLOYER**

Name		Title	
Authorised by			
Signature Date (DD/MM/YYYY)		Hire Date (DD/MM/YYYY)	
Participation Date (DD/MM/YYYY)		Termination Date (DD/MM/YYYY)	
Nationality			