

MEMBER ENROLLMENT FORM

RF PENSION PLAN



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MEMBER'S INFORMATION Please PRINT throughout.

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr. Member Name

Last First Middle

Gender ☐ M ☐ F Date of Birth (DD/MM/YYYY) Marital Status ☐ Single ☐ Married ☐ Divorced ☐ Widowed

Address

Postal Code Country ID Type ☐ National Identification Number ☐ Passport ID No.

Personal E-mail Address Home Phone No. Mobile No.

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ASSET ALLOCATION

Member Account

I hereby authorize my Employer to deduct 5% of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of _____, 20____. Please allocate as follows:

% RF Aggressive Pension Strategy

% RF Growth Pension Strategy

% RF Balanced Pension Strategy

% RF Moderate Pension Strategy

% RF Conservative Pension Strategy

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your Mandatory Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

Additional Voluntary Contributions (AVC)

I hereby authorize my Employer to deduct an additional ____% or \$_____ of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of _____, 20____. Please allocate as

% RF Aggressive Pension Strategy

% RF Growth Pension Strategy

% RF Balanced Pension Strategy

% RF Moderate Pension Strategy

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your AVC Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

I understand that my Employer is under no obligation to make or match AVCs.

I hereby authorize my Employer to deduct 5% of my Salary/Income by way of contribution to the Plan commencing as of the 1st day of _____, 20____. Please allocate as follows:

<input type="text"/>	<input type="text"/>	<input type="text"/>	% RF Aggressive Pension Strategy
<input type="text"/>	<input type="text"/>	<input type="text"/>	% RF Growth Pension Strategy
<input type="text"/>	<input type="text"/>	<input type="text"/>	% RF Balanced Pension Strategy
<input type="text"/>	<input type="text"/>	<input type="text"/>	% RF Moderate Pension Strategy
<input type="text"/>	<input type="text"/>	<input type="text"/>	% RF Conservative Pension Strategy

Allocation must total 100% with no fractions. Maximum selection of four (4) Funds with a minimum allocation of 25% in each fund. If your Mandatory Employer Asset Allocation is incomplete or inaccurate, all contributions received will be invested in the default fund option: RF Balanced Pension Strategy.

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I certify that the information provided above is accurate and complete;

- I understand that all my rights in the Plan are set forth in the Rules of the Plan, and agree to be bound by all the terms and conditions of the Plan.
- I acknowledge that the risks associated with my investment options have been explained to me.
- I agree to receive electronic pension statements and acknowledge that to receive a hard copy I can email pension@rfgroup.com.

Signature of Member

Date (DD/MM/YY)

Would you like to receive more information about our mutual funds or other products that may help you create wealth? ☐ Y ☐ N

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Name		Title	
Authorised by	<input type="text"/>		<input type="text"/>
Signature Date (DD/MM/YYYY)	<input type="text"/>	Hire Date (DD/MM/YYYY)	<input type="text"/>
Participation Date (DD/MM/YYYY)	<input type="text"/>	Termination Date (DD/MM/YYYY)	<input type="text"/>
Nationality	<input type="text"/>		